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LOUIS G. RECHER  
Assistant General Counsel

October 27, 1992

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C. 20423

RECORDATION NO. 8834-18  
FILED 10/29/92

OCT 29 1992 - 2:42 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc. ("CSXT"), successor by merger to Louisville and Nashville Railroad Company, enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of October 20, 1992, executed by Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement among Bethlehem Steel Corporation and Pullman Incorporated (Pullman Standard Division) and Louisville and Nashville Railroad Company, dated as of April 1, 1977. The Conditional Sale Agreement was filed with the Interstate Commerce Commission on May 27, 1977, and assigned Recordation No. 8834. The Conditional Sale Agreement has been satisfied and by recordation of the enclosed Release shall be discharged of record.

The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company  
2 Hopkins Plaza, G Level  
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

*Louis G. Recher*

LGR/dlf

Copy - John C. Eccleston

STATE OF MARYLAND )  
 ) SS.:  
CITY OF BALTIMORE )

(2)

On this 20th day of OCTOBER 1992, before me personally appeared John M. Mitchell, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
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Notary Public

RSBoFSL3

MY COMMISSION EXPIRES JULY 1, 1995